

Planned Gift Disclosure Form

Please return the completed form to Ellen Brunner, director of planned giving, Archdiocese of Indianapolis, Catholic Community Foundation, at 1400 N. Meridian St., Indianapolis 46202-2367. Also please keep a copy for the parish, school or agency records.

Your information will be kept confidential. Thank you!

I/We would like to inform you that I/we have provided a gift to the Church in my/our estate plan.

Name: _____

Birth date: _____

Spouse: _____

Birth date: _____

Home address: _____

Phone number: _____

E-mail: _____

Type of gift commitment (bequest, trust): _____

Gift amount: _____

Gift designation (parish, school, and/or agency name): _____

I/We would like for my/our gift to be used for the following purposes:

I/We give permission to be publicly acknowledged in written materials.

Please circle one. Yes No

I/We prefer to remain anonymous.

Please circle one. Yes No

I/We would like my name to be spelled in materials as:

I/We would like my gift to be in memory or in honor of:

Details of your gift will be kept confidential. If you choose to remain anonymous, we will honor your wishes.

Thank you for your generous commitment!