

SAMPLE

Legacy Gift COMMITMENT CARD

I am pleased to inform you that _____ School has been included in my estate plan as follows:

There is a bequest in my will or trust. _____ School is to receive:
___ a specific dollar amount ___ a percentage of my estate ___ the residue of my estate

_____ School is the beneficiary of my IRA or other retirement plan.

_____ School is the beneficiary of a life insurance designation.

_____ School is the beneficiary of my life income plan.

Other _____

I estimate the value of this commitment will be (optional): _____

Please use my gift for the following purpose:

___ Permanent Endowment Fund

___ Unrestricted Endowment Gift

___ Specific program _____

Only those who give permission will have their names published in a listing of members of the
_____ School *Legacy Society*.

Realizing that my example may encourage others to include _____
School in their estate plan, I hereby give my permission for my name to be published.

Please keep this disclosure confidential. I prefer that my name not be published.

Name(s) please print as you want to be listed) _____

Address _____

Telephone _____ E-mail _____

Signature _____ Print Name _____

Date _____